# PR News One-Day Boot Camp for Emerging PR Stars PR Measurement: Building a Foundation in Metrics to Guarantee Your Future Success #prnews

Boston, September 8, 2014

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# Sandra Fathi



- President, Affect
- Past-President, PRSA-NY
- Past President, PRSA Technology Section

# Sample Clients:





















- Prove the Value of Public Relations & Social Media Activities
- 2. Demonstrate Ongoing Improvement in Performance
- 3. Garner Support for Increased Investment
- 4. Don't Get Fired



- Goals Motivate
- Goals Delineate Success
- Goals Drive Creativity & Problem Solving



Photo Source: USOpen.com



# Measure What Matters To the C-Suite

# 1. Money

- Making, Saving, Spending
- 2. Customers
  - They Bring the Money
- 3. Leads
  - They Bring the Customers
- 4. Exposure
  - It Brings the Leads



Photo Source: Alibaba (Jack Ma)

# Measure What Matters To the C-Suite

- **Employees**
- Products/Services
- Stock Price
- Reputation
- Recruiting
- **Customer Retention**
- **Market Penetration**
- **Market Share**





# Don't Measure Based on Convenience

- Will Press Release Pick Up Get You Promoted?
- Will Ad Equivalency Equal More Budget?
- Will 1000 Likes Make the CEO Like You More?
- Will the Number of ReTweets Ever Be Shared on an Earnings Call?

No One Cares About Your Klout Score

# Goals Vs. Objectives

Goals	Objectives	
Broad	Narrow	
Intangible	Tangible	
Infinite	Finite	
Abstract	Concrete	
Open Ended	Bound by Time	

# Business Examples

Goals	Objectives
Increase Awareness	Secure 20 Articles in Top Tier Publications (NYT, WSJ, Fortune etc.) in 12 Months
Strengthen Analyst Relations	Brief Top 10 Analyst Firms and Secure Inclusion in 5 Analyst Reports by Dec. 2014
Increase Share of Voice	Compare Media Coverage of Top 5 Competitors on Quarterly Basis and Increase from 10% to 20% in 18 Months
Generate Leads	Increase Subscriptions Referrals from Media Sites by 50% by June 2014

# Measurement Methodologies

- 1. Surveys: Ask and Tally Results
- 2. Scores: Create Indices or Scoring Mechanism
  - Quantity: sheer volume of media hits
  - Quality: weighted value for Tier 1,2 or 3 or feature vs. mention
- 3. Correlations: Outputs, Outcomes and Business Results
  - Track PR events against lead generation (online, email, phone etc.)
  - Track PR events against web traffic or registrations
- 4. Check Boxes: Meeting Specific, Finite Objectives
  - Number of articles, press releases, event attendees,
    #prnews @sandrafathi 10
    registrations, downloads, revenue (dollar value)



# Outputs, Outcomes & Business Objectives

Activity	Impact	
Outputs	Outcomes	Business Outcome
<ul> <li>Press Release</li> </ul>	<ul> <li>NY Times Article</li> </ul>	<ul><li>15% Spike in</li></ul>
<ul> <li>Speaking</li> </ul>	<ul> <li>Speak at</li> </ul>	Sales
Submission	Industry Event	<ul> <li>Secure 2 New</li> </ul>
<ul> <li>Corporate Video</li> </ul>	<ul> <li>10,000 Views on</li> </ul>	Customers
Corporate viaco	YouTube	<ul> <li>Increase Web</li> </ul>
		Traffic 22%
<ul> <li>Award</li> </ul>	<ul> <li>Win Award</li> </ul>	• +50 New
Submission		Duoinaga Laada
#prnews	•	Business Leads

# Architecting for Measurement

- 1. Set Goals & Objectives
- 2. Identified Program Elements
- 3. Build with Measurement in Mind
  - **Tripwires**
  - Milestones
  - **Operational Changes**
  - Analytics (Your New BFF)





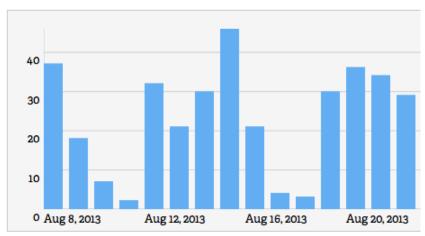
Photo Source: CWt

# Architecting for Measurement

# Tools & Technology: The Evaluation Checklist

- Does it measure what's important to me?
- Will we be able to manage it?
- Is the cost/effort proportionate to the value?
- Are there alternative lower cost/free tools/methods?

#### 546 clicks on your bitly links since Aug 8, 2013



# Measurement Tools





### Measurement Tools

### **Connecting the Digital Dots**

an overview of online measurement tools

#### Sentiment Analysis

[ Sendible ] With brand monitoring and sentiment analysis features, businesses can respond to what people are saying about the brand across the web. Also allows businesses to engage with customers across multiple platforms, analyze and track social media and email campaigns and measure the success of shared content.

[ VendAsta ] Automatically pulls the most positive and negative mentions from the past week onto a business' digital dashboard.

[ Yext ] Offers a social monitoring service that tracks customer sentiment across a wide spectrum of networking and review websites.

[ Swipp ] Measures sentiment by providing businesses with widgets that can be embedded in their online campaigns, blog posts, videos and websites to gauge oustomer reaction.

[ ListenLogic ] Businesses can view sentiment trends and see which topics of conversation are happening around their name or keyword.

#### Campaign Management

[ Crowdbooster ] Checks the number of retweets, replies, impressions, likes and comments by date range or in real-time to determine how effective campaigns have been.

[ Raven ] Social media tool for campaign research, management and link monitoring.
Also provides SEO and advertising management functionality.

[ Postling ] Provides all-in-one dashboard for social media management across multiple platforms, and offers listening and monitoring data from across the Web.

[ Crowd Factory ] Enables marketers to customize social marketing campaigns while easily tracking ROI.

[ Objective Marketer ] Offers social media marketing and analytics with campaign management, engagement reports and user management.

[ Wildfire ] Builds engaging social campaigns that drive business results with extensive measurement and ROI tracking capabilities.

#### Social Survey

[ Survey Monkey ] Provides free, oustomizable surveys as well as back end programs that include data analysis, sample selection and bias elimination.

[ Survey Gizmo ] Online, fully customizable tool that allows users to create surveys, landing pages, polls, quizzes, contact forms, ticketing queues and mobile marketing campaigns.

[ Wufoo ] Web application that helps build online forms and automatically populates the backend and scripts needed to make collecting and understanding data easy.

[ Surveyz ] Offers highly advanced survey logic and sophisticated analysis for professional research, reporting, analysis and logistics.



#### CRM

[ Sales Force ] Cloud-based CRM provides multi-directional paths to connect with oustomers in new ways.

[ InfusionSoft ] Offers tools for managing customer relationships from contact to conversion.

[ Bottlenose ] An enterprise trend intelligence company that analyzes social media and business data to detect trends for brands.

#### Social Listening

[ Social Mention ] Real-time social media search and analysis platform that aggregates user-generated content from social networks into a single stream.

[ Radian 6 ] A social listening tool that helps businesses listen, analyze and engage based on information being shared publicly online.

[ Meltwater ] Combines social media monitoring and analytics with social engagement tools to create targeted marketing campaigns and build brand relationships.

[ Brandwatch ] Reads and summarizes what's being said on the web about brands, people, and products and gives access to mentions, trend and campaign analysis, and competitive into.

[ Trackur ] Monitors online reputation, measures social media trends, and analyzes social media mentions for your company, brands or clients.

#### Analytics and Measurement

[ MozAnaytics ] Visualizes the data it collects, offers insights into how you measure up to the competition and gives recommendations to improve overall marketing efforts.

[ Topsy ] Offers social analytics for just about any term and has access to all tweets since Twitter's founding in 2006.

[ Twitalyzer ] Analyzes followers, mentions, retweets, influencers and their locations on Twitter.

[ Visible ] A social media analytics and engagement dashboard that enables monitoring, analyzing and engaging in one simple package.

[ Bitly ] Features real-time analytics, bookmarks favorite sites and pages and has the ability to track clicks.

#### Community Management

[ Sprout Social ] Web app that monitors social media and offers contact management, competitive insight, lead generation and analytics.

[ Hootsuite ] Social media management system that enables teams to collaboratively execute campaigns across multiple social networks from one dashboard.

[ TweetDeck ] Social media management system that enables users to tweet and track mentions, people and keywords owned by Twitter.

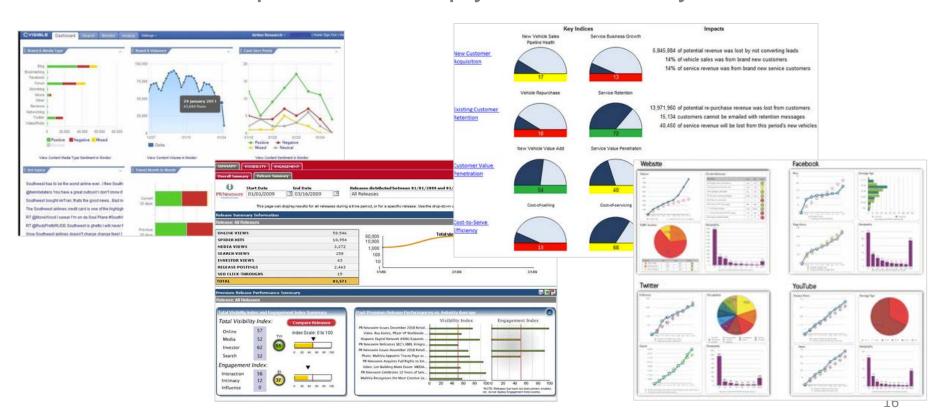
[ Shoutlet ] A community management and moderation platform for Facebook, Twitter, Linkedin, Foursquare and YouTube that includes integrated workflow tools and task assignments.

[ UberVu ] Keeps track of all major social media platforms in real time and delivers opportunities for audience engagement.

## Dashboards

# What's Most Important in a Dashboard?

- Does it communicate actionable information?
- Can it be reproduced simply and efficiently over time?



### CON EDISON I



# Utility Company Providing Electric & Gas Services to NYC & Westchester Serving More Than 9M Customers

- Challenge: Change the Conversation Online (Negative to Positive)
- Goal: Increase % of Positive Sentiment, Drive SM Engagement, Educate Public on Green Initiatives & Power of Giving
- Strategy: Create a SM Contest



# ConEdison II

#### **Contest App Analytics**

Contest Activity (7/15 - 8/23)

Promotion Activity (7/15-8/23)	
Visits	72,241
Entries	19,084
Social Media: All (7/15-8/23)	
Total Shares (Links shared using share	
tools built into the contest app)	2,775
Total Clickthroughs (Clicks on a shared	
link)	4,736
Total Referrals (People who participated	
after clicking a shared link)	469
Social: Ecophopic (7/15 9/22)	
Social: Facebook (7/15-8/23)	4 705
Facebook Posts	1,735
Facebook Clicks (Clicks on a shared	4.504
link)	4,524
Facebook Referrals (People who	200
participated after clicking a shared link)	392
Social: Twitter (7/15-8/23)	
Tweets	358
Twitter Clicks (Clicks on a shared link)	55
Twitter Referrals (People who	
participated after clicking a shared link)	8

Social: Pinterest (7/15-8/23)	
Pinterest Posts	108
Pinterest Clicks (Clicks on a shared link)	7
Pinterest Referrals (People who	
participated after clicking a shared link)	3
Social: Google+ (7/15-8/23)	
Google+ Posts	132
Google+ Clicks (Clicks on a shared link)	15
Google+ Referrals (People who participated after clicking a shared link)	6
Social: Email (7/15-8/23)	
Emails	442
Email Clicks (Clicks on a shared link)	135
Email Referrals (People who participated after clicking a shared link)	60

### **CONEDISONIII**

#### Six Weeks Results

- 117,049,819 Impressions
- 72,241 Visits to Contest App
- 37,191 Clicks
- 19,084 Entries
- 100% Positive Engagement
- SM Metrics Increased Between 50-400%
- Website Traffic Increased for Con Edison & Partners



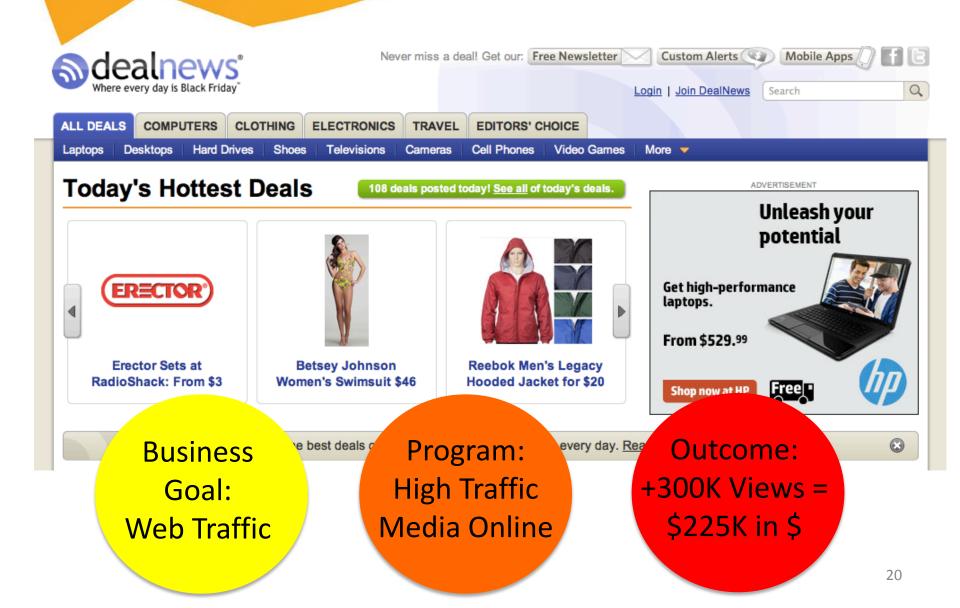




New-York Historical Society shared a link

#prnews @sandrafathi 19

### Dealnews



# Regus





Search >

# Sophos

# nakedsecurity

Award-winning news, opinion, advice and research from SOPHOS



malware mac facebook android vulnerability data loss privacy

search articles

hole in US business?

Is the NSA ripping a \$35 billion



GinMaster, unwanted Android apps and legit apps gone bad

Business

Goal:

Web Traffic

Bitcoin forum hacked in aftermath of Silk Road takedown

Program: **Top Tier** 

Media (50)

From .5M Views to 1.8M

Outcome:

22

# **Proclivity**



# **Proclivity**

### The New York Times

#### Guessing the Online Customer's Next Want

By ERIC A. TAUB Published: May 19, 2008

Marketers have always tried to predict what people want, and then get them to buy it.



Among online retailers, pushing customers toward other products they might want is a common practice.

Both <u>Amazon</u> and <u>Netflix</u>, two of the best-known practitioners of targeted upselling, have long recommended products or movie titles to their

intele. They do so using a technique laborative filtering, basi

revious purchase

ared to othe

Business

Goal:

**Investors** 



**STARTUP** 

GROW

LEAD

INNOVATE

**PEOPLE** 

MONEY

SALES

Program:

Business

Media

# Ever Wish You Could Read Your Customers' Minds? BY TAMARA SCHWEITZER

A weekly look at the latest products and services designed to help you run a better business.

O SHARES | SHARE THIS ARTICLE

If only you had a crystal ball for business.

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their customers' sp

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Investment

helps business ge sales.

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# Parting Thoughts

- Analytics Are Your Best Friend
- Understand the Business of Your Business
  - Financials, Earnings Calls, Annual Report
- Make PR & SM a Revenue Center/Saver Vs. Cost
   Center
- Speak in a Language the C-Suite Understands



# Thank You

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